



GTT announces registration of its *document de base* with the French *Autorité des marchés financiers* (AMF)

December 16, 2013 - GTT (Gaztransport & Technigaz), world leader in cryogenic membrane containment systems used in the shipbuilding industry for the transport of LNG*, announces the registration of its *document de base* with the French *Autorité des marchés financiers* (AMF) on December 13, 2013 under number I.13-052.

Registration of the *document de base* is the first step towards the initial public offering of GTT's shares on the regulated market of NYSE Euronext in Paris. The process is subject to market conditions and AMF approval of the prospectus for the transaction.

Philippe Berterottière, President and Chief Executive Officer of GTT commented: « *This IPO project will provide GTT with greater visibility over and bring further impetus to the Group's growth strategy. We are pleased to involve new shareholders in our growth in key sectors of LNG shipping and in the development of new innovative industrial technologies for our customers.* »

GTT's *document de base* is available for free, upon request to the company at GTT, 1 route de Versailles, 78470 Saint-Rémy-Lès-Chevreuse or through the websites of GTT (www.gtt.fr) or the AMF (www.amf-france.org). The company draws attention to Chapter 4 "Risk Factors" of the *document de base* registered with the AMF.

(*) *Liquefied Natural Gas*

About GTT:

GTT (Gaztransport & Technigaz) is the world leader in cryogenic membrane containment systems used in the shipbuilding industry for the transport of LNG. For over 50 years, GTT has offered to its customers technologies which allow them to optimize storage space and reduce the construction and operation costs of ships or tanks equipped with these systems. GTT operates in four sectors: LNGCs (Liquefied Natural Gas Carriers), FPSOs (Floating Production Storage and Offloading units), FSRUs (Floating Storage and Regasification units) and onshore storage tanks.

As at September 2013, GTT technologies were used by 69% of the LNGC current fleet and 93% of LNG vessels ordered since 2008.

During the first nine months of the 2013 fiscal year, GTT generated revenues of €156.9 million. As at September 2013, the company employed 344 staff.

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Disclaimer

No communication or other information related to this transaction or to GTT may be transmitted to the public in a country in which any approval or registration is required. No steps to such end have been taken or will be taken by the company in any country (except France) in which such steps would be required.

This press release does not constitute an offer or a solicitation to sell or subscribe shares or securities requiring a prospectus within the meaning of Directive 2003/71/CE of the European Parliament and Council dated November 4, 2003, as amended, in particular by Directive 2010/73/UE in the case where such directive was implemented into law in the member states of the European Economic Area (together, the “Prospectus Directive”).

The offer will be open solely to the public in France after the delivery by the Autorité des marchés financiers of a visa on the Prospectus.

With respect to the member states of the European Economic Area other than France (the “Member States”) having implemented the Prospectus Directive into law, no action has been or will be taken in order to permit a public offer of the securities which would require the publication of a prospectus in one of such member states. In Member States other than France, this press release and any offer if made subsequently are directed exclusively at persons who are “qualified investors” and acting for their own account within the meaning of the Prospectus Directive and any relevant implementing measures in the relevant member state.

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